



FOR YOUTH DEVELOPMENT®
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

SAN LUIS OBISPO COUNTY YMCA LEGACY CLUB GIFT INFORMATION FORM

FULL NAME:

BIRTH DATE:

SPOUSE'S FULL NAME:

BIRTH DATE:

ADDRESS:

CITY/STATE/ZIP:

PRIMARY PHONE:

SECONDARY PHONE:

PRIMARY EMAIL:

SECONDARY EMAIL:

I have made a provision for the YMCA in my estate plan in this/these way/ways:

- | | |
|--|--|
| <input type="checkbox"/> Bequest through will or trust | <input type="checkbox"/> Gift of life insurance |
| <input type="checkbox"/> Cash gift to the YMCA | <input type="checkbox"/> Bequest of retirement plan assets |
| <input type="checkbox"/> Other: _____ | |

The estimated current dollar value of my gift is \$ _____

My gift is **unrestricted** to be used by the YMCA to meet a current or future need.

My gift is **restricted** to be used as follows:

Region Specific? Yes No If YES, which region in SLO County: _____

Program Area Specific? Yes No If YES, which Program Area: _____

Thank you for your support of the YMCA and its mission. Please confirm how you prefer to be recognized for your participation in our Heritage Club publications and events on the following page.

San Luis Obispo County YMCA

1020 Southwood Dr.

San Luis Obispo, CA 93401

805.543.8235.



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- You have my permission to include my name in published lists (publications, newsletters, and website).
- You have my permission to use my name in internal and external published articles describing my gift and its positive impact on the future of the YMCA, its programs, and constituents.
- I am willing to be interviewed regarding my commitment to the YMCA.
- I prefer to remain anonymous as it relates to all published lists recognizing Legacy Club members.
- I prefer to remain anonymous as it relates to information about my gift in any internal or external publications.

Name(s) as they should appear in Legacy Club listings:

SIGNATURE:

SPOUSE SIGNATURE:

DATE:

DATE:

PLEASE SUBMIT THIS LEGACY CLUB APPLICATION TO:

Beth Settevendemie, Fund Development Coordinator, San Luis Obispo County YMCA

bsettevendemie@sloymca.org ♦ 805-543-8235 ext. 120

**Thank you for supporting the work of the San Luis Obispo County YMCA and
our sites across San Luis Obispo County.**

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